

United States Bankruptcy Court

For the Southern District of New York

In re Sears Holdings Corporation , Case No. 18-23538

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).

Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

CRG Financial LLC

Name of Transferee

Panache International Llc

NAME of Transferor

Name and Address where notices to transferee
should be sent:

CRG Financial LLC
100 Union Ave
Cresskill, NJ 07626

Phone: (201) 266-6988
Last Four Digits of Acct#: _____

Court Claim# (if known): 3048

Amount of Claim: \$239,656.20- Sears, Roebuck & Co. (transferring entire amount);
Scheduled: \$75,324.43- Kmart Corporation (transferring entire amount)
Proofs of Claim: \$431,548.20-Sears Holdings Corporation (only transferring
\$359,055.00)

Date Claim Filed: 10/29/2018

Phone:
Last Four Digits of Acct#: _____

Name and Address where Transferee payments
should be sent (if different from above);
SAME AS ABOVE

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ Allison R. Axenrod Date: 01/24/2019

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

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NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

Claim No. 3048 (if known) was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim Other than for Security in the clerk's office of this court on 01/24/2019.

CRG Financial LLC

Name of Alleged Transferee

Panache International Llc

Name of Transferor

-
100 Union Avenue, Cresskill, NJ 07626

Address of Alleged Transferee

-
188 Technology Suite J , , Irvine , CA 92618

Address of Transferor

~~DEADLINE TO OBJECT TO TRANSFER~~

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

CLERK OF THE COURT

NOTICE OF TRANSFER AND WAIVER

Panache International Llc ("Seller"), sells, transfers and assigns unto CRG Financial LLC, with an address at 100 Union Avenue, Cresskill, NJ 07626, its successors and assigns ("Purchaser"), pursuant to the terms of a Claim Purchase Agreement between Seller and Purchaser (the "Agreement"), all of Seller's right, title and interest in, to and under that portion of Seller's Claim that is entitled to an administrative expense priority pursuant to 11 U.S.C. § 503(B)(9) (the "Claim") against Sears Holdings Corporation or any of its co-debtor subsidiaries or affiliates (the "Debtor"), representing all administrative expense claims of Seller pending against Debtor in the United States Bankruptcy Court, Southern District of New York, jointly administered as Case No. 18-23538.

Seller hereby waives its right to raise any objection and/or receive notice pursuant to Rule 3001 of the Federal Rules of Bankruptcy Procedures and stipulates that an order may be entered recognizing the Agreement as an unconditional sale and the Purchaser as the valid owner of the Claim.

IN WITNESS WHEREOF, Seller has signed below as of 12/13/2018.

By: /s/ Danny Bartal
Signature

Danny Bartal
Print Name/Title
Panache International Llc

IN WITNESS WHEREOF, Purchaser has signed below as of Friday, December 21, 2018.

By: /s/ Robert Axenrod
Robert M. Axenrod, CRG Financial LLC